

0TXS

Verification of 2017 Income Information for Dependent Students

An incomplete form will be returned to you and will delay processing

Student Name _____ NMU IN _____

TAX FILERS:

Complete this section if the student filed a 2017 IRS income tax return. There are three options for verifying income information for tax filers – please choose one of the options below:

- I have enclosed a **signed** copy of my 2017 Federal Income Tax Return.
- I have submitted my 2017 IRS income tax return information into the FAFSA using the IRS DRT in FAFSA on the Web (fafsa.gov).
- I have enclosed a copy of my 2017 IRS Tax Return Transcript from the IRS.

Requesting a Tax Return Transcript:

- Transcripts may be requested by calling the IRS at **800-908-9946** or by creating an account at **irs.gov/transcripts** and using the “Get Transcript Online” function.
- Be sure to request the correct type of transcript from the IRS – **it must be the RETURN transcript.**

Important Notes on Providing Tax Return Information:

- Although not required in every case, we suggest also **submitting copies of all 2017 W-2 forms** received.
- If you have not yet filed *and were granted a filing extension beyond the standard six months*, filed an amended return (Form 1040X), filed a foreign return, or were a victim of identity theft, please contact our office for further instructions.

NEED HELP? Please visit our website, nmu.edu/financialaid, and check out the “Selected for Verification” section on our main page.

NON-TAX FILERS:

Complete this section **ONLY** if the student did not, **and was not required to**, file a 2017 income tax return with the IRS. Follow each of the steps below:

Step 1: Check the appropriate box below:

- The student was not employed and had no income earned from work in 2017.
- The student was employed in 2017, **but did not file taxes**, and have listed below the names of all employers, the amount earned from each employer in 2017, and whether an IRS W-2 form was provided. List every employer even if the employer did not issue an IRS W-2 form. If additional space is needed, provide a separate page which includes the student’s name and NMU IN.

Employer’s Name	Earned By	2017 Amount Earned	W-2 Provided by Employer?
Example: Wildcat Willy’s Auto Body Shop	Suzy Smith	\$2,000.00	Yes

Step 2: Submit copies of all 2017 W-2 Forms received by student for any income in 2017.

Each person signing below certifies that all of the information reported is complete and correct. The student whose information was reported on the FAFSA must sign and date.

Student Signature

Date

WARNING: If you purposely give false or misleading information, you may be fined, be sentenced to jail or both.