



NORTHERN MICHIGAN UNIVERSITY

OXLS

## 2019-2020 Student Income Exclusion Worksheet

**FINANCIAL AID**  
1401 Presque Isle Avenue  
Marquette, MI 49855-5301  
906-227-2327 | fax 906-227-2321  
fao@nmu.edu | nmu.edu/finaid

\*\*\*An incomplete form will be returned to you and will delay processing\*\*\*

Student Name \_\_\_\_\_ NMU IN \_\_\_\_\_

Please answer the following questions regarding other income situations which you may have reported on the FAFSA. Be sure to answer all items – if a question does not apply to you, enter \$0. **Do not leave any dollar amount blank.**

<b>2017 Education Credits</b> <i>American Opportunity Tax Credit and Lifetime Learning Tax Credit from IRS Form 1040-Line 50 or 1040A-Line 33.</i>	\$
<b>2017 Taxable Earnings from <u>Need-Based</u> Employment Programs</b> <i>Examples include Federal Work-Study and need-based employment portions of fellowships and assistantships.</i>	\$
<b>2017 Taxable College Grant and Scholarship Aid</b> <i>Only include amounts <u>reported to the IRS</u> in your adjusted gross income. This includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.</i>	\$
<b>2017 Combat Pay or Special Combat Pay</b> <i>Only enter the amount that was taxable and included in your adjusted gross income. <b>Do not enter untaxed combat pay.</b></i>	\$
<b>2017 Earnings from Work under a Cooperative Education Program Offered by a College</b>	\$

**2017 Child Support Paid - Do not include child support information for any children who live in the same household as the individual paying the support.** Enter \$0 in the total box if no child support was paid.

Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Support Was Paid	Amount of Child Support Paid in 2017	Does Child Reside in Same Household as Person in First Column?
<b>Total paid for all children in 2017</b>			\$	

By signing below I certify that all of the information reported is complete and correct. Additional documentation may be required if any items appear to be incorrect.

**WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.**

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent Signature \_\_\_\_\_ Date \_\_\_\_\_

*(Parent signature required for dependent students only.)*